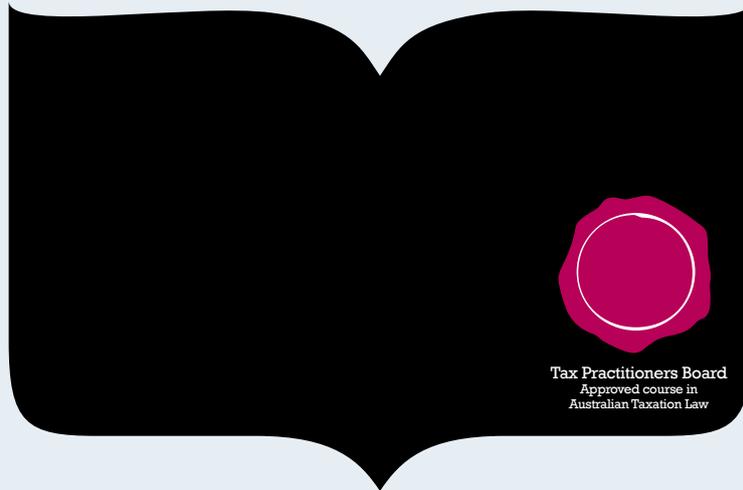




THE TAX INSTITUTE

THE MARK OF EXPERTISE



A COURSE IN AUSTRALIAN TAXATION LAW

The Tax *Education* Program

Tax Practitioners Board Approved Course

FOUNDATION TAX

Increase confidence, productivity and career opportunities

About Foundation Tax

Foundation Tax is The Tax Institute's introductory course which links academic studies to the workplace. As the name implies, this hands-on tax training builds a foundation for new entrants to the Australian tax profession wishing to establish a career in tax and become an asset to their firm, or revisit or broaden their tax skills. The course focuses on developing the skills required to complete common tax compliance tasks.

This course is ideal for:

- Recent graduates of accounting or law
- Registered Tax Agents
- Bookkeepers
- Cadets
- Financial planners
- Overseas professionals wishing to gain the basics in Australian tax.

Entry requirements

This course is open to you if you are interested in gaining entry-level skills that enable you to perform common compliance tasks when working with tax agents, accounting firms or corporations.

Course structure (30 CPD hours)

With a total of 110 hours, you can choose to attend fortnightly or intensive face-to-face lectures, or distance study with optional web/teleconferencing tutorials.

Foundation Tax is completed in one study period, with three study periods offered each year. A typical study period will run for approximately 17–19 weeks. Shorter intensive courses may be offered which run for approximately six weeks. Refer to taxeducation.com.au for more information on course schedules.

Course benefits*

You will receive student membership benefits for the duration of the course. You will also receive online access to the following publications from our Business Alliance Partners*:

- *Australian Tax Handbook 2011*, Thomson Reuters
- *Online Australian Master Tax Guide*, CCH Australia Limited.

*Benefits and Business Alliance Partners are subject to change without notice.

Assessment

Foundation Tax is assessed in three ways:

- Exam with a weighting of 50%
- Eight online tests with a total weighting of 40%
- Attendance and participation with a weighting of 10%.

Exemptions and recognition

Graduates of Foundation Tax will gain one elective subject exemption from the Bachelor of Taxation qualification at the Australian School of Taxation (Atax) at the University of New South Wales.

This course, along with successful completion of our Applied Tax course, is recognised by the Tax Practitioners Board as an approved course in 'Australian taxation law' (conditions apply).

Foundation Tax

What you will study

- Introduction to the Australian Tax System
- Individuals
- Businesses
- Structures
- Loans
- Goods and Services Tax
- Capital Gains Tax
- Fringe Benefits Tax

A COURSE IN AUSTRALIAN TAXATION LAW

The *definitive* Australian taxation law course
for those wishing to register as a tax agent

About the Australian Taxation Law award

Our course in Australian Taxation Law was approved by the Tax Practitioners Board (TPB) on 29 June 2011 as a course in Australian taxation law. The qualification is achieved through successful completion of the Foundation Tax and Applied Tax courses.

✔ How do I apply?

Complete and return the enclosed enrolment form or visit taxeducation.com.au for more information



THE TAX INSTITUTE
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Tax Practitioners Board
Approved course in
Australian Taxation Law

APPLIED TAX

Define leadership and commercial skills

About Applied Tax

The Applied Tax course sets the benchmark for comprehensive technical skills to tackle complex tax issues.

Recognised and preferred by leading employers, this course allows you to build on your current experience to significantly increase your knowledge and to cement your position as a knowledgeable and technical tax leader in the tax profession.

This course is ideal for:

- Accountants or lawyers with two or more years practical experience
- Accountants or lawyers wanting to engage in more complex business returns and apply tax law
- Lawyers wanting to move into tax as a focus area
- Accountants wanting to move into more senior roles in tax
- Registered Tax Agents or those wishing to apply to the TPB
- Certified Financial Planners wanting to extend their tax knowledge.

Applied Tax

What you will study

- Ethics and integrity in tax compliance
- Capital Gains Tax Fundamentals
- Corporate Tax Fundamentals
- Goods and Services Tax
- Superannuation
- Fringe Benefits Tax
- International Tax Fundamentals
- Partnerships & Trusts
- Tax Strategies
- Tax Administration

Entry requirements

This course is open to you if you have a background in accounting or law and wish to take that next step to further build on your knowledge and skills to deal with more complex tax issues.

Course structure (30 CPD hours)

With a total of 132 hours, you can choose to attend fortnightly or intensive face-to-face lectures, or distance study with optional web/teleconferencing tutorials.

Applied Tax is completed in one study period, with two study periods offered each year. A typical study period will run for approximately 20 weeks and has been scheduled so candidates can progress directly from Foundation Tax to Applied Tax.

Course benefits

You will receive online access to the following publications from our Business Alliance Partners*:

- *Tax Q & A*, Thomson Reuters
- *Tax Solution Finder*, CCH Australia Limited.

*Benefits and Business Alliance Partners are subject to change without notice.

Assessment

Applied Tax is assessed in three ways:

- Assignment (2,500 words) due mid-course with a weighting of 40%
- Final exam with a weighting of 50%
- Online tests, attendance and participation with a weighting of 10%.

Exemptions and recognition

Graduates of Applied Tax gain:

- Exemption from the Chartered Accountants (CA) Program Tax Module
- Exemption from the Taxation Segment of the CPA Australia program
- Six units of credit for one of the following postgraduate taxation programs offered by the University of New South Wales, Australian School of Taxation (Atax):
 - Graduate Diploma in Advanced Taxation
 - Master of Taxation, or
 - Master of International Taxation
- Credit for the capstone income tax unit (Taxation 531) from Curtin University, School of Business and Law in:
 - Graduate Certificate in Taxation, or
 - Postgraduate Diploma of Commerce (Taxation)
- This course, along with successful completion of our Foundation Tax course, is recognised by the Tax Practitioners Board (TPB) as an approved course in 'Australian taxation law' (conditions apply).

STUDYING AT THE TAX INSTITUTE

Flexible options to suit you

We understand that you have other commitments, so we have developed flexible study options to help fit study with your work and life obligations. Whichever way you choose to study, our print, online and electronic resources will support your learning.



Face-to-face lectures* are available in most mainland capital cities, are typically held fortnightly and are three hours in length. Face-to-face lectures may also be offered in an intensive format, with the lectures held over a full day, once a month. Intensive lectures are typically offered in regional areas.

Distance learning enables you to study at your own pace, wherever you are. You will receive current, comprehensive electronic, online and print resources, as well as support with monthly web/teleconference tutorials.

Accelerated study with assessment-only allows candidates who wish to accelerate to a credential and who have prior study, qualifications and experience to progress directly to the assessment for the course. A past examination paper is issued for assessment preparation.

In-company delivery of courses customised to a firm's needs are available in response to demand. Details are provided on application.

*The Tax Institute reserves the right to cancel or postpone courses where course enrolment numbers are not viable.





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